

ROBERT FRIMAN INT. AB

# Subscription of shares without preferential rights in Robert Friman International AB (publ)

Rights issue February - March 2018

Submit to:  
Partner Fondkommission AB  
Lilla Nygatan 2  
411 09 Göteborg  
Sweden  
Fax. + 46 31 711 11 20  
E-mail: info@partnerfk.se

Subscription price: 0,10 SEK per share  
Subscription period: February 28 - March 14, 2018  
Issue volume: SEK 4 829 645,80  
Payment: According to contract note  
Subscription form must be received by PFK before 15:00, March 14, 2018

Undersigned hereby subscribe for shares without preferential rights, number:

Undersigned have subscribed shares with preferential rights in the company, number:

The shares shall be registered on the following VP-account alternatively on custody account:

VP-Account

or

Depository

Bank or investment bank

In case of subscriptions over EUR 15 000, the following information shall be provided.

1. Attach a certified copy of valid ID. For legal persons, a current registration certificate or equivalent, not older than three months, must also be attached as proof of company registration.
2. Do you have or have had a high political post or governmental employment, or are you a close family member or employee of a person with such a position?  Yes  No
3. For legal person, enter information in the field below for those who own 25% or more, directly or indirectly, of the legal person.  No individual person owns more than 25%, direct nor indirect.

Depending on your answers above, Partner Fondkommission AB may ask additional questions.

Surname	First name	Identification number	Share ownership %	Share controll %
Surname	First name	Identification number	Share ownership %	Share controll %
Surname	First name	Identification number	Share ownership %	Share controll %

Undersigned is aware that the subscription is binding and authorises Partner Fondkommission AB to execute subscription according to the Information Memorandum dated February 2018, payment shall be made according to the the contract note to a client agent account prepared on behalf of the company. Subscribers who are not allotted shares receive no notice and non-paid shares may be transferred to another subscriber. Only one subscription form per subscriber will be considered. Undersigned has also taken note of the general information associated with this subscription form and has also taken note of, and accepted the customer information on [www.partnerfk.se](http://www.partnerfk.se).

Name/Company	Identification number
Adress	Telephone
Postcode and city	E-mail
Place and date	Signature of the signatory (if applicable, guardian)

## Additional information

§1 Partner Fondkommission AB ("PFK") has concluded that there is no customer relationship between PFK and the person who signs the application form. PFK will not effectuate a customer categorisation of the subscriber nor conduct a suitability test regarding the subscription of shares in this issue.

§2 The price of the shares is stated in the application form. Taxes and other charges that may arise as a consequence of this subscription will not be charged or paid by PFK. The possible fee that PFK charges to execute the subscription if applicable, appear on the application form.

§3 Monetary funds that PFK receives will be placed on a client agent account prepared for the issuer. PFK is not responsible for any damage or loss of cash on client funds accounts caused by accountable bank including bankruptcy of the accountable bank, unless damage or loss arises due to gross negligence from PFK. If PFK will file for bankruptcy and investors are hindered to get access to their assets, investors can be entitled to compensation up to maximum SEK 250 000 according to the law on investor protection (SFS 1999:158). For more information regarding the law on investor protection, please visit [www.partnerfk.se](http://www.partnerfk.se), or [www.ign.se](http://www.ign.se).

§4 Complaints relating to this subscription must be submitted to PFK's Complaint officer at address: Partner Fondkommission AB, Klagomål, Lilla Nygatan 2, 411 09 Gothenburg. Questions and complaints will be answered in both English and Swedish by PFK. Subscribers can also contact the General Complaints Board at address: Box 174, 101 23 Stockholm.

§5 Swedish law applies to this subscription and by PFK received assignments. Disputes relating to this subscription shall be settled by a Swedish court.

§6 Personal information that the shareholder leaves in connection with the subscription or which is otherwise registered in connection therewith is treated by PFK for preparation and administration of the assignment. Processing of personal data can also be done by other companies that PFK collaborates with. Data may be used for marketing purposes. If subscribers want information on what personal data is being treated by PFK regarding him or her, the subscriber can request this in writing from PFK. Signers who wish to request correction of incorrect or misrepresentation or removal from the registry can contact PFK at the specified address.

§7 The subscription is not covered by the right of withdrawal pursuant to the Distance and Home Sales Act. (SFS 2005:59).

§8 PFK is not responsible for technical errors, telecommunications errors, or mail handling errors in connection with the submission of the application form.

§9 PFK is a securities company under the supervision of the Swedish Financial Supervisory Authority.